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December 21, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Potter County, South Dakota
$1,300,000 Lease-Purchase Agreement between Plains Commerce Bank and Potter County, South Dakota

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

STATE OF SOUTH DAKOTA
POTTER COUNTY
LEASE-PURCHASE AGREEMENT

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Potter County, South Dakota.

2. Designation of issue: Lease-Purchase Agreement dated December 15, 2021

3. Date of issue: December 15, 2021

4. Purpose of issue: To provide funds to fund the County Maintenance Shop Project. ("County Maintenance Shop Project").

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $1,300,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Lease-Purchase Agreement, Series 2021 is true and correct on this 15th day of December 2021.

Shawna Shaw

By: Shawna Shaw
Its: Auditor

Form: SOS REC 050 08/84

$1,300,000

Potter County, South Dakota
Limited Tax General Obligation Bonds, Series 2021

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
12/01/2022	105,654.18	2.375%	29,461.45	135,115.63
12/01/2023	106,998.44	2.375%	28,117.19	135,115.63
12/01/2024	109,517.86	2.375%	25,597.77	135,115.63
12/01/2025	112,243.51	2.375%	22,872.12	135,115.63
12/01/2026	114,962.60	2.375%	20,153.04	135,115.64
12/01/2027	117,747.53	2.375%	17,368.09	135,115.62
12/01/2028	120,557.70	2.375%	14,557.94	135,115.64
12/01/2029	123,520.44	2.375%	11,595.20	135,115.64
12/01/2030	126,512.71	2.375%	8,602.93	135,115.64
12/01/2031	129,577.45	2.375%	5,538.19	135,115.64
12/01/2032	132,707.58	2.375%	2,408.06	135,115.64
Total	**$1,300,000.00**	-	**$186,271.98**	**$1,486,271.98**

Yield Statistics

Bond Year Dollars	$7,730.71
Average Life	5.947 Years
Average Coupon	2.4095067%
Net Interest Cost (NIC)	2.4095067%
True Interest Cost (TIC)	2.4095796%
Bond Yield for Arbitrage Purposes	2.4095796%
All Inclusive Cost (AIC)	2.6828266%

IRS Form 8038

Net Interest Cost	2.4095067%
Weighted Average Maturity	5.947 Years